

Dated 21 February 2014

SG ISSUER

Issue of EUR 120,000 Notes due 25 February 2019
Unconditionally and irrevocably guaranteed by Société Générale
under the €125,000,000,000
Debt Instruments Issuance Programme

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth under the heading “*Terms and Conditions of the English Law Notes and the Uncertificated Notes*” in the Base Prospectus dated 29 April 2013. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with the Base Prospectus and the supplements to such Base Prospectus dated 31/05/2013 and 23/07/2013 and 08/08/2013 and 12/09/2013 and 09/10/2013 and 15/11/2013 and 10/01/2014 and 22/01/2014 and published prior to the Issue Date (as defined below) (**Supplement(s)**); provided, however, that to the extent such Supplement (i) is published after these Final Terms have been signed or issued and (ii) provides for any change to the Conditions as set out under the heading “*Terms and Conditions of the English Law Notes and the Uncertificated Notes*”, such change(s) shall have no effect with respect to the Conditions of the Notes to which these Final Terms relate. Full information on the Issuer, the Guarantor, if any, and the offer of the Notes is only available on the basis of the combination of these Final Terms, the Base Prospectus and any Supplement(s). Prior to acquiring an interest in the Notes described herein, prospective investors should read and understand the information provided in the Base Prospectus and any Supplement(s) and be aware of the restrictions applicable to the offer and sale of such Notes in the United States or to, or for the account or benefit of, U.S. Persons. In the case of Notes offered to the public or admitted to trading on a Regulated Market in the European Economic Area, a summary of the issue of the Notes (which comprises the summary in the Base Prospectus as amended to reflect the provisions of these Final Terms) is annexed to these Final Terms. Copies of the Base Prospectus, any Supplement(s) and these Final Terms are available for inspection from the head office of the Issuer, the Guarantor (if applicable), the specified offices of the Paying Agents and, in the case of Notes admitted to trading on the Regulated Market of the Luxembourg Stock Exchange, on the website of the Luxembourg Stock Exchange (www.bourse.lu) and, in the case of Notes offered to the public or admitted to trading on a Regulated Market in the European Economic Area, on the website of the Issuer (<http://prospectus.socgen.com>).

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| 1. | (i) | Series Number: | 49985EN/14.2 |
| | (ii) | Tranche Number: | 1 |
| | (iii) | Date on which the Notes become fungible: | Not Applicable |
| 2. | | Specified Currency or Currencies: | EUR |
| 3. | | Aggregate Nominal Amount: | |
| | (i) | Tranche: | 120,000 |
| | (ii) | Series: | 120,000 |
| 4. | | Issue Price: | 100% of the Aggregate Nominal Amount |
| 5. | | Specified Denomination(s): | EUR 1,000 |

6.	(i)	Issue Date :	25 February 2014
	(ii)	Interest Commencement Date :	Not Applicable
7.		Maturity Date:	25 February 2019
8.		Governing Law:	English law
9.	(i)	Status of the Notes:	Unsecured
	(ii)	Date of corporate authorisation obtained for the issuance of Notes:	Not Applicable
	(iii)	Type of Structured Notes:	Index Linked Notes The provisions of the following Additional Terms and Conditions apply: Additional Terms and Conditions for Index Linked Notes Such Additional Terms and Conditions contain, amongst others, the provisions for determining any amount where calculation is impossible or impracticable
	(iv)	Reference of the product:	3.3.4 with Option 6 applicable, as described in the Additional Terms and Conditions relating to Formulae
10.		Interest Basis :	See section "PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE" below.
11.		Redemption/Payment Basis :	See section "PROVISIONS RELATING TO REDEMPTION" below.
12.		Put/Call Options:	See section "PROVISIONS RELATING TO REDEMPTION" below.

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

13.	Fixed Rate Note Provisions:	Not Applicable
14.	Floating Rate Note Provisions:	Not Applicable
15.	Structured Interest Note Provisions:	Not Applicable
16.	Zero Coupon Note Provisions:	Not Applicable

PROVISIONS RELATING TO REDEMPTION

17.	Redemption at the option of the Issuer	Not Applicable
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18.	Redemption at the option of the Noteholders:	Not Applicable
19.	Automatic Early Redemption:	Applicable as per Condition 5.9
(i)	Automatic Early Redemption Amount(s):	<p>Unless previously redeemed, if an Automatic Early Redemption Event has occurred, then the Issuer shall redeem early the Notes on Automatic Early Redemption Date(i) (i from 1 to 4), in accordance with the following provisions in respect of each Note:</p> <p>Automatic Early Redemption Amount(i) = Specified Denomination x [100% + i x 8%]</p>
(ii)	Automatic Early Redemption Date(s):	<p>Automatic Early Redemption Date(i) (i from 1 to 4) 25 February 2015, 25 February 2016, 27 February 2017 and 26 February 2018</p>
20.	Final Redemption Amount:	<p>Unless previously redeemed, the Issuer shall redeem the Notes on the Maturity Date, in accordance with the following provisions in respect of each Note:</p> <p><u>Scenario 1:</u> If on Valuation Date(5), Performance(5) is higher than or equal to 0%, then:</p> <p>Final Redemption Amount = Specified Denomination x [100% + 5 x 8%]</p> <p><u>Scenario 2:</u> If on Valuation Date(5), Performance(5) is lower than 0%, and a European Knock-In Event has not occurred, then:</p> <p>Final Redemption Amount = Specified Denomination x 100%</p> <p><u>Scenario 3:</u> If on Valuation Date(5), Performance(5) is lower than 0%, and a European Knock-In Event has occurred, then:</p> <p>Final Redemption Amount = Specified Denomination x [100% + Performance(5)]</p>
21.	Physical Delivery Note Provisions:	Not Applicable
22.	Credit Linked Notes provisions:	Not Applicable
23.	Bond Linked Notes provisions:	Not Applicable
24.	Trigger redemption at the option of the Issuer:	Not Applicable
25.	Early Redemption Amount(s) payable on redemption for taxation reasons or on Event of Default :	Market Value

PROVISIONS APPLICABLE TO THE UNDERLYING(S) IF ANY

26. (i) Underlying(s):

The following Index as defined below:

Index Name	Bloomberg Code	Index Sponsor	Exchange	Website
EURO STOXX BANK (PRICE) INDEX	SX7E	stoxx	Each exchange on which securities comprised in the Index are traded, from time to time, as determined by the Index Sponsor.	www.stoxx.com

(ii) Information relating to the past and future performances of the Underlying(s):

The information relating to the past and future performances of the Underlying(s) are available on the website, or Reuters or Bloomberg, as the case may be, specified in the table above and the volatility can be obtained, upon request, at the specified office of Société Générale (see in address and contact details of Société Générale for all administrative communications relating to the Notes) , at the office of the Agent in Luxembourg and at the office of the Principal Swiss Paying Agent in Switzerland if any.

(iii) Other information relating to the Underlying(s):

Information or summaries of information included herein with respect to the Underlying(s), has been extracted from general databases released publicly or by any other available information.

Each of the Issuer and the Guarantor confirms that such information has been accurately reproduced and that, so far as it is aware and is able to ascertain from information published, no facts have been omitted which would render the reproduced information inaccurate or misleading.

DEFINITIONS APPLICABLE TO INTEREST (IF ANY), REDEMPTION AND THE UNDERLYING(S) IF ANY

27. (i) Definitions relating to date(s):

Applicable

Valuation Date(0)

18 February 2014

**Valuation Date(i)
(i from 1 to 5)**

18 February 2015; 18 February 2016; 20 February 2017; 19 February 2018 and 18 February 2019

(ii) Definitions relating to the Product:

Applicable, subject to the provisions of the Additional Terms and Conditions relating to Formulae.

**S(i)
(i from 0 to 5)**

means in respect of any Valuation Date(i), the Closing Price of the Underlying, as defined in Condition 4.0 of the Additional Terms and Conditions relating to Formulae.

Strike	$100\% \times S(0)$
Knock-In Threshold	$60\% \times S(0)$
Performance(i) (i from 1 to 5)	means $(S(i) / S(0)) - 100\%$, as defined in Condition 4.1 of the Additional Terms and conditions relating to Formulae
European Knock-In Event	is deemed to have occurred, as determined by the Calculation Agent, if on the last Valuation Date, the Closing Price $S(5)$ is lower than the Knock-In Threshold
Automatic Early Redemption Event	is deemed to have occurred, as determined by the Calculation Agent, if on a Valuation Date(i) (i from 1 to 4), Performance(i) is higher than or equal to 0%.

PROVISIONS RELATING TO SECURED NOTES

28. Secured Notes Provisions: Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

29. Provisions applicable to payment date(s):

- Payment Business Day: Following Payment Business Day

- Financial Centre(s): TARGET2

30. Form of Notes:

(i) Form: Non-US Registered Global Note registered in the name of a nominee for a common depositary for Euroclear and Clearstream, Luxembourg

(ii) New Global Note: No

31. Redenomination: Not Applicable

32. Consolidation: As per Condition 15

33. Partly Paid Notes Provisions: Not Applicable

34. Instalment Notes Provisions: Not Applicable

35. Masse: Not Applicable

FINAL VERSION APPROVED BY THE ISSUER

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

(i)	Listing:	None
(ii)	Admission to trading:	Not Applicable
(iii)	Estimate of total expenses related to admission to trading:	Not Applicable
(iv)	Information required for Notes to be listed on the SIX Swiss Exchange:	Not Applicable

2. RATINGS

The Notes to be issued have not been rated

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for fees, if any, payable to the Dealer, and so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

The Issuer and Société Générale expect to enter into hedging transactions in order to hedge the Issuer's obligations under the Notes. Should any conflicts of interest arise between (i) the responsibilities of Société Générale as Calculation Agent for the Notes and (ii) the responsibilities of Société Générale as counterparty to the above mentioned hedging transactions, the Issuer and Société Générale hereby represent that such conflicts of interest will be resolved in a manner which respects the interests of the Noteholders.

4. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

(i)	Reasons for the offer:	Not Applicable
(ii)	Estimated net proceeds:	Not Applicable
(iii)	Estimated total expenses:	Not Applicable

5. INDICATION OF YIELD *(Fixed Rate Notes only)*

Not Applicable

6. HISTORIC INTEREST RATES *(Floating Rate Notes only)*

Not Applicable

7. PERFORMANCE OF INDEX/ FORMULA, EXPLANATION OF EFFECT ON VALUE OF INVESTMENT AND ASSOCIATED RISKS *(Structured Notes only)*

The Notes are not capital guaranteed. In a worst case scenario, investors could sustain an entire loss of their investment and should therefore reach an investment decision on this product only after careful consideration with their own advisers as to the suitability of this product in light of their particular financial circumstances.

Pursuant to the provisions of the applicable Additional Terms and Conditions, upon the occurrence of certain events or adjustments affecting the Underlying, the Calculation Agent may decide an Early Redemption of the Notes on the basis of Market Value.

8. OPERATIONAL INFORMATION

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|-------|---|--|
| (i) | Security identification code(s): | |
| | - ISIN Code: | XS0998135635 |
| | - Common Code: | 99813563 |
| (ii) | Clearing system(s) : | Euroclear Bank S.A/N.V. / Clearstream Banking |
| (iii) | Delivery: | Delivery against payment |
| (iv) | Calculation Agent: | Société Générale
17 cours Valmy
92987 Paris La Défense Cedex
France |
| (v) | Paying Agent(s): | Société Générale Bank & Trust
11 avenue Emile Reuter
2420 Luxembourg
Luxembourg |
| (vi) | Intended to be held in a manner which would allow Eurosystem eligibility: | No |
| (vii) | Address and contact details of Société Générale for all administrative communications relating to the Notes: | Société Générale
17, Cours Valmy
92987 Paris La Défense Cedex
France

Name : Sales Support Services - Derivatives
Tel : +33 1 57 29 12 12 (Hotline)
Email :
clientsupport-deai@sgcib.com |

9. DISTRIBUTION

- | | | |
|-----|--------------------------------|--|
| (i) | Method of distribution: | Non-syndicated |
| | Dealer(s) | Société Générale
17 cours Valmy
92987 Paris La Défense Cedex
France |

(ii)	Total commission and concession:	There is no commission and/or concession paid by the Issuer to the Dealer or the Managers.
(iii)	TEFRA rules:	Not Applicable
(iv)	Permanently Restricted Notes	Yes
(v)	Non-exempt Offer:	Not Applicable
(vi)	General Consent:	Not Applicable
(vii)	Other conditions to consent:	Not Applicable

10. PUBLIC OFFERS IN EUROPEAN ECONOMIC AREA

Not Applicable

11. ADDITIONAL INFORMATION

- Minimum investment in the Notes:	No minimum investment size
- Minimum trading:	No minimum trading lot

- Underlying Disclaimer :

The Notes are not in any way sponsored, endorsed or promoted by the Index Sponsor. The Index Sponsor does not make any warranty or representation whatsoever express or implied, either as to the results to be obtained as to the use of the Index or the figure as which the Index stands at any particular day or otherwise. The Index is compiled and calculated solely by the Index Sponsor. However, the Index Sponsor shall not be liable to any person for any error in the Index and the Index Sponsor shall not be under any obligation to advise any person, including a purchaser or vendor of the Notes, of any error therein.

In addition, the Index Sponsor gives no assurance regarding any modification or changes in any methodology used in calculating the Index and are under no obligation to continue the calculation, publication and dissemination of the Index.

12. PUBLIC OFFERING IN OR FROM SWITZERLAND AND SWISS SIMPLIFIED PROSPECTUS

Not Applicable